

Need States in Nicotine and Cannabis

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Scope Key takeaways Exploring need states Drivers of need states in nicotine and cannabis Need states in nicotine and cannabis uncovered

COMPLEXITY AND INEXPERIENCE DRIVE RESONANCE

Need to educate around complexity and misperception supports need states V&You: Pushing the envelope of outcome-based language in nicotine Curaleaf's Plant Precision: Providing clarity and reassurance to potential consumers Need states are a powerful means of addressing infrequent or inexperienced users

MOOD MODULATION AT THE HEART OF NICOTINE AND CANNABIS NEED STATES

Key nicotine and cannabis need states over-index to the mental and mood Wana Brands: leading edibles brand driving need states in cannabis Lucy: changing the paradigm in nicotine communication Core nicotine and cannabis focus on mood modulation requires balancing act from brands

NEED STATE FRAMEWORK DRIVES INNOVATION

Developing technology, attitudes and perceptions influence need states opportunities Koan Cordials' Love: Leveraging and accelerating changing perceptions Troscription's Cannatine Blue: Re-interrogating the role of nicotine Need states requires and fosters a holistic innovation ecosystem

BARRIERS TO NEED STATES IN NICOTINE AND CANNABIS

Positioning matters in consumer purchasing decisions FTC action against Reef CBD demonstrates perils of claim-based cannabinoid marketing In Norway Swedish Match's General Snus communications limited by law Legal risks in need states positioning requires manufacturers to focus on broad propositions

CONCLUSION

Key takeaways How to navigate need states in nicotine and cannabis Evolution of need states in nicotine and cannabis Questions we are asking

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