

# Appliances and Electronics Specialists in Egypt

March 2024

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## Appliances and Electronics Specialists in Egypt - Category analysis

#### **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Influx of investments but Universal Group continues to struggle

Chinese giant invests in Haier Egypt hub

GAFI issues two new gold licenses

#### PROSPECTS AND OPPORTUNITIES

Consumers to look for deals to purchase higher-value items

Sustainable appliances to lead innovation

Electrolux divests to focus on enhancing the consumer experience

#### CHANNEL DATA

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# Retail in Egypt - Industry Overview

#### **EXECUTIVE SUMMARY**

Retail in 2023: The big picture

Shift to local and regional brands amid political and economic developments

E-commerce continues to see development and growth

What next for retail?

#### OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 - Standard Opening Hours by Channel Type 2023

Seasonality

Holy Month of Ramadan

Eid al-Adha and Eid al-Fitr

Christmas Break

Back-to-school

Mother's Day

Valentine's Day

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