

Supermarkets in Canada

February 2024

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Supermarkets in Canada - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

In spite of challenges supermarkets channel continues to grow

Severe competition from alternative channels is affecting supermarkets

Sobeys' new brand platform embraces the unpredictability of family life

PROSPECTS AND OPPORTUNITIES

More competition expected for the supermarket channel

Supermarkets set to become much more focused on smaller sizes

Sobeys and Metro expected to remain at the forefront of innovation

CHANNEL DATA

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Retail in Canada - Industry Overview

EXECUTIVE SUMMARY

Retail in 2023: The big picture

Canadian retailers under strong pressure from government to reduce prices

Some COVID-19 related changes are not going away and will continue to impact Canadian retail

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 - Standard Opening Hours by Channel Type 2023

Seasonality

Christmas

Back to School

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