

Dishwashers in Mexico

December 2023

Table of Contents

Dishwashers in Mexico - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Dishwashers slowly gains ground in 2023, driven partly by property development

Players continue to invest in e-commerce channel, as product portfolios show wider variety

Dishwashers pushed as eco-friendly alternative to manual washing

PROSPECTS AND OPPORTUNITIES

Low consumer interest will continue to curb growth, though potential remains for expansion

Hisense set to open the door to more favourably-priced options

Innovation will continue to drive progress in dishwashers

CATEGORY DATA

Table 1 - Sales of Dishwashers by Category: Volume 2018-2023

Table 2 - Sales of Dishwashers by Category: Value 2018-2023

Table 3 - Sales of Dishwashers by Category: % Volume Growth 2018-2023

Table 4 - Sales of Dishwashers by Category: % Value Growth 2018-2023

Table 5 - Sales of Dishwashers by Format: % Volume 2018-2023

Table 6 - Sales of Dishwashers by Smart Appliances: % Volume 2019-2023

Table 7 - NBO Company Shares of Dishwashers: % Volume 2019-2023

Table 8 - LBN Brand Shares of Dishwashers: % Volume 2020-2023

Table 9 - Distribution of Dishwashers by Format: % Volume 2018-2023

Table 10 - Production of Dishwashers: Total Volume 2018-2023

Table 11 - Forecast Sales of Dishwashers by Category: Volume 2023-2028

Table 12 - Forecast Sales of Dishwashers by Category: Value 2023-2028

Table 13 - Forecast Sales of Dishwashers by Category: % Volume Growth 2023-2028

Table 14 - Forecast Sales of Dishwashers by Category: % Value Growth 2023-2028

Consumer Appliances in Mexico - Industry Overview

EXECUTIVE SUMMARY

Consumer appliances in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for consumer appliances?

MARKET INDICATORS

Table 15 - Household Penetration of Selected Total Stock Consumer Appliances by Category 2018-2024

Table 16 - Replacement Cycles of Consumer Appliances by Category 2018-2024

MARKET DATA

Table 17 - Sales of Consumer Appliances by Category: Volume 2018-2023

Table 18 - Sales of Consumer Appliances by Category: Value 2018-2023

Table 19 - Sales of Consumer Appliances by Category: % Volume Growth 2018-2023

Table 20 - Sales of Consumer Appliances by Category: % Value Growth 2018-2023

Table 21 - Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2018-2023

Table 22 - Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2018-2023

Table 23 - Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2018-2023

Table 24 - Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2018-2023

Table 25 - Sales of Small Appliances by Category: Volume 2018-2023

Table 26 - Sales of Small Appliances by Category: Value 2018-2023

- Table 27 Sales of Small Appliances by Category: % Volume Growth 2018-2023
- Table 28 Sales of Small Appliances by Category: % Value Growth 2018-2023
- Table 29 NBO Company Shares of Major Appliances: % Volume 2019-2023
- Table 30 LBN Brand Shares of Major Appliances: % Volume 2020-2023
- Table 31 NBO Company Shares of Small Appliances: % Volume 2019-2023
- Table 32 LBN Brand Shares of Small Appliances: % Volume 2020-2023
- Table 33 Distribution of Major Appliances by Format: % Volume 2018-2023
- Table 34 Distribution of Small Appliances by Format: % Volume 2018-2023
- Table 35 Forecast Sales of Consumer Appliances by Category: Volume 2023-2028
- Table 36 Forecast Sales of Consumer Appliances by Category: Value 2023-2028
- Table 37 Forecast Sales of Consumer Appliances by Category: % Volume Growth 2023-2028
- Table 38 Forecast Sales of Consumer Appliances by Category: % Value Growth 2023-2028
- Table 39 Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2023-2028
- Table 40 Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2023-2028
- Table 41 Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2023-2028
- Table 42 Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2023-2028
- Table 43 Forecast Sales of Small Appliances by Category: Volume 2023-2028
- Table 44 Forecast Sales of Small Appliances by Category: Value 2023-2028
- Table 45 Forecast Sales of Small Appliances by Category: % Volume Growth 2023-2028
- Table 46 Forecast Sales of Small Appliances by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- · Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- . Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/dishwashers-in-mexico/report.