

Hair Care in Uzbekistan

May 2023

Table of Contents

Hair Care in Uzbekistan - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Hair care maintains healthy sales, with shampoo and hair colourants the core products Clear maintains its lead and Nivea removes shampoo from shelves due to low demand Visiting beauty salons is becoming an expensive treat

PROSPECTS AND OPPORTUNITIES

Hair care sales will be supported by ongoing mass demand over the forecast period Inexpensive brands will be in the highest demand

Hair care will remain dependent on imports due to low manufacturing levels in the country

CATEGORY DATA

- Table 1 Sales of Hair Care by Category: Value 2017-2022
- Table 2 Sales of Hair Care by Category: % Value Growth 2017-2022
- Table 3 Sales of Hair Care by Premium vs Mass: % Value 2017-2022
- Table 4 NBO Company Shares of Hair Care: % Value 2018-2022
- Table 5 LBN Brand Shares of Hair Care: % Value 2019-2022
- Table 6 LBN Brand Shares of Premium Hair Care: % Value 2019-2022
- Table 7 Forecast Sales of Hair Care by Category: Value 2022-2027
- Table 8 Forecast Sales of Hair Care by Category: % Value Growth 2022-2027
- Table 9 Forecast Sales of Hair Care by Premium vs Mass: % Value 2022-2027

Beauty and Personal Care in Uzbekistan - Industry Overview

EXECUTIVE SUMMARY

Beauty and personal care in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for beauty and personal care?

MARKET DATA

- Table 10 Sales of Beauty and Personal Care by Category: Value 2017-2022
- Table 11 Sales of Beauty and Personal Care by Category: % Value Growth 2017-2022
- Table 12 GBO Company Shares of Beauty and Personal Care: % Value 2018-2022
- Table 13 NBO Company Shares of Beauty and Personal Care: % Value 2018-2022
- Table 14 LBN Brand Shares of Beauty and Personal Care: % Value 2019-2022
- Table 15 Distribution of Beauty and Personal Care by Format: % Value 2017-2022
- Table 16 Distribution of Beauty and Personal Care by Format and Category: % Value 2022
- Table 17 Forecast Sales of Beauty and Personal Care by Category: Value 2022-2027
- Table 18 Forecast Sales of Beauty and Personal Care by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/hair-care-in-uzbekistan/report.