

# Spectacles in India

August 2023

**Table of Contents** 

# Spectacles in India - Category analysis

## **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Continued positive category growth for 2023, due to increase in dependence on digital devices Brands spread awareness of vision care in collaboration with government and non-profit organisations Increasing perception of spectacle frames as a fashion accessory

#### PROSPECTS AND OPPORTUNITIES

New technological advances in devices such as smart glasses are expected to expand the horizon of the industry Omnichannel approach is enabling eyewear brands to have multiple consumer touchpoints Brands to focus on new launches to sustain competitiveness within the category

# CATEGORY DATA

Table 1 - Sales of Spectacles by Category: Volume 2018-2023
Table 2 - Sales of Spectacles by Category: Value 2018-2023
Table 3 - Sales of Spectacles by Category: % Volume Growth 2018-2023
Table 4 - Sales of Spectacles by Category: % Value Growth 2018-2023
Table 5 - Sales of Spectacle Lenses by Type: % Value 2018-2023
Table 6 - NBO Company Shares of Spectacles: % Value 2018-2022
Table 7 - LBN Brand Shares of Spectacles by Format: % Value 2018-2023
Table 8 - Distribution of Spectacles by Category: Volume 2023-2028
Table 10 - Forecast Sales of Spectacles by Category: Value 2023-2028
Table 11 - Forecast Sales of Spectacles by Category: % Volume Growth 2023-2028
Table 12 - Forecast Sales of Spectacles by Category: % Value Growth 2023-2028

# Eyewear in India - Industry Overview

# EXECUTIVE SUMMARY

Eyewear in 2023: The big picture 2023 key trends Competitive landscape Retailing developments What next for eyewear?

## MARKET DATA

Table 13 - Sales of Eyewear by Category: Volume 2018-2023
Table 14 - Sales of Eyewear by Category: Value 2018-2023
Table 15 - Sales of Eyewear by Category: % Volume Growth 2018-2023
Table 16 - Sales of Eyewear by Category: % Value Growth 2018-2023
Table 17 - NBO Company Shares of Eyewear: % Value 2018-2022
Table 18 - LBN Brand Shares of Eyewear: % Value 2019-2022
Table 19 - Distribution of Eyewear by Category: Volume 2023-2028
Table 20 - Forecast Sales of Eyewear by Category: Volume 2023-2028
Table 21 - Forecast Sales of Eyewear by Category: % Volume Growth 2023-2028
Table 22 - Forecast Sales of Eyewear by Category: % Volume Growth 2023-2028
Table 23 - Forecast Sales of Eyewear by Category: % Value Growth 2023-2028

#### DISCLAIMER

# SOURCES

Summary 1 - Research Sources

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/spectacles-in-india/report.