

# **Toilet Care in the Czech Republic**

February 2024

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## Toilet Care in the Czech Republic - Category analysis

## **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Retail volume sales are challenged by rising price points during 2023 Rim blocks post positive retail value and volume growth, driven by convenience Multinationals hold the lead, as Henkel retains its lead with Bref

#### PROSPECTS AND OPPORTUNITIES

Retail value is driven by value-added properties and natural ingredients As ITBs and rim blocks rise, in-cistern devices will fall Environmental awareness will drive development of eco-friendly brands

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