

# Menstrual Care in the Netherlands

March 2024

**Table of Contents** 

## Menstrual Care in the Netherlands - Category analysis

## **KEY DATA FINDINGS**

### 2023 DEVELOPMENTS

Government initiatives tackle menstruation poverty in 2023 with consideration given to extending municipal activities to the national level Washables and other reusable products driven by environmental concerns and longer-term cost savings Lack of innovation and manufacturer focus on disposable products puts negative pressure on growth

## PROSPECTS AND OPPORTUNITIES

Fewer hormonal contraceptives boost demand for standard towels Growing demand for reusable products puts negative pressure on category growth Shrinking demographic base in need of menstrual care products puts negative pressure on forecast period growth

### CATEGORY DATA

- Table 1 Retail Sales of Menstrual Care by Category: Value 2018-2023
- Table 2 Retail Sales of Menstrual Care by Category: % Value Growth 2018-2023
- Table 3 Retail Sales of Tampons by Application Format: % Value 2018-2023
- Table 4 NBO Company Shares of Retail Menstrual Care: % Value 2019-2023
- Table 5 LBN Brand Shares of Retail Menstrual Care: % Value 2020-2023
- Table 6 Forecast Retail Sales of Menstrual Care by Category: Value 2023-2028
- Table 7 Forecast Retail Sales of Menstrual Care by Category: % Value Growth 2023-2028

## Tissue and Hygiene in the Netherlands - Industry Overview

## EXECUTIVE SUMMARY

Tissue and hygiene in 2023: The big picture 2023 key trends Competitive landscape Retailing developments What next for tissue and hygiene?

## MARKET INDICATORS

- Table 8 Birth Rates 2018-2023Table 9 Infant Population 2018-2023Table 10 Female Population by Age 2018-2023Table 11 Total Population by Age 2018-2023Table 12 Households 2018-2023Table 13 Forecast Infant Population 2023-2028Table 14 Forecast Female Population by Age 2023-2028Table 15 Forecast Total Population by Age 2023-2028
- Table 16 Forecast Households 2023-2028

## MARKET DATA

- Table 17 Retail Sales of Tissue and Hygiene by Category: Value 2018-2023
- Table 18 Retail Sales of Tissue and Hygiene by Category: % Value Growth 2018-2023
- Table 19 NBO Company Shares of Retail Tissue and Hygiene: % Value 2019-2023
- Table 20 LBN Brand Shares of Retail Tissue and Hygiene: % Value 2020-2023
- Table 21 Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2018-2023
- Table 22 Distribution of Retail Tissue and Hygiene by Format: % Value 2018-2023
- Table 23 Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2023
- Table 24 Forecast Retail Sales of Tissue and Hygiene by Category: Value 2023-2028
- Table 25 Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth 2023-2028

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## SOURCES

Summary 1 - Research Sources

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