

Digestive Remedies in Costa Rica

September 2023

Table of Contents

Digestive Remedies in Costa Rica - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

An increase in eating out and travelling boosts the use of digestive remedies The packaged food industry competes against consumer health products Bayer Centroamérica y El Caribe and GlaxoSmithKline de Costa Rica SA (GSK) continue to lead

PROSPECTS AND OPPORTUNITIES

A small number of powerful brands will continue to be consumer's top choices Smaller, cheaper formats win, aligning with consumers' disposable budgets Increasing stress levels continue to push the need for digestive remedies

CATEGORY DATA

Table 1 - Sales of Digestive Remedies by Category: Value 2018-2023Table 2 - Sales of Digestive Remedies by Category: % Value Growth 2018-2023Table 3 - NBO Company Shares of Digestive Remedies: % Value 2019-2023Table 4 - LBN Brand Shares of Digestive Remedies: % Value 2020-2023Table 5 - Forecast Sales of Digestive Remedies by Category: Value 2023-2028Table 6 - Forecast Sales of Digestive Remedies by Category: % Value Growth 2023-2028

Consumer Health in Costa Rica - Industry Overview

EXECUTIVE SUMMARY

Consumer health in 2023: The big picture 2023 key trends Competitive landscape Retailing developments What next for consumer health?

MARKET INDICATORS

Table 7 - Consumer Expenditure on Health Goods and Medical Services: Value 2018-2023Table 8 - Life Expectancy at Birth 2018-2023

MARKET DATA

Table 9 - Sales of Consumer Health by Category: Value 2018-2023
Table 10 - Sales of Consumer Health by Category: % Value Growth 2018-2023
Table 11 - NBO Company Shares of Consumer Health: % Value 2019-2023
Table 12 - LBN Brand Shares of Consumer Health: % Value 2020-2023
Table 13 - Distribution of Consumer Health by Format: % Value 2018-2023
Table 14 - Distribution of Consumer Health by Format and Category: % Value 2023
Table 15 - Forecast Sales of Consumer Health by Category: % Value 2023-2028
Table 16 - Forecast Sales of Consumer Health by Category: % Value Growth 2023-2028

APPENDIX

OTC registration and classification Vitamins and dietary supplements registration and classification Self-medication/self-care and preventive medicine Switches Summary 1 - OTC: Switches 2022-2023

DISCLAIMER

DEFINITIONS

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/digestive-remedies-in-costa-rica/report.