

Bleach in Uruguay

February 2024

Table of Contents

Bleach in Uruguay - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Less cleaning post pandemic leads to fall in volume sales Lower availability of bleach in gel format Local brand Agua Jane dominates

PROSPECTS AND OPPORTUNITIES

Healthy constant value growth over forecast period Bleach faces threat from alternative products such as surface and toilet care Need for more innovation within bleach

CATEGORY DATA

Table 1 - Sales of Bleach: Value 2018-2023Table 2 - Sales of Bleach: % Value Growth 2018-2023Table 3 - NBO Company Shares of Bleach: % Value 2019-2023Table 4 - LBN Brand Shares of Bleach: % Value 2020-2023Table 5 - Forecast Sales of Bleach: Value 2023-2028Table 6 - Forecast Sales of Bleach: % Value Growth 2023-2028

Home Care in Uruguay - Industry Overview

EXECUTIVE SUMMARY

Home care in 2023: The big picture 2023 key trends Competitive landscape Retailing developments What next for home care?

MARKET INDICATORS

Table 7 - Households 2018-2023

MARKET DATA

Table 8 - Sales of Home Care by Category: Value 2018-2023Table 9 - Sales of Home Care by Category: % Value Growth 2018-2023Table 10 - NBO Company Shares of Home Care: % Value 2019-2023Table 11 - LBN Brand Shares of Home Care: % Value 2020-2023Table 12 - Penetration of Private Label in Home Care by Category: % Value 2018-2023Table 13 - Distribution of Home Care by Format: % Value 2018-2023Table 14 - Distribution of Home Care by Format and Category: % Value 2023Table 15 - Forecast Sales of Home Care by Category: % Value 2023-2028Table 16 - Forecast Sales of Home Care by Category: % Value Growth 2023-2028DISCLAIMER

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SOURCES

Summary 1 - Research Sources

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