

Laundry Care in Chile

February 2024

Table of Contents

KEY DATA FINDINGS

2023 DEVELOPMENTS

Consumers use smaller amount of product per wash in attempt to save money

Unpackaged laundry care is gaining popularity as consumers' environmental consciousness continues to grow

Unilever dominates but local brands play a vital role in the traditional channel

PROSPECTS AND OPPORTUNITIES

Players will continue to invest in the circular economy

Powder detergents will be increasingly replaced by modern liquid formats

New laundry care options are expected in the short term

CATEGORY INDICATORS

Table 1 - Household Possession of Washing Machines 2018-2023

CATEGORY DATA

Table 2 - Sales of Laundry Care by Category: Value 2018-2023

Table 3 - Sales of Laundry Care by Category: % Value Growth 2018-2023

Table 4 - Sales of Laundry Aids by Category: Value 2018-2023

Table 5 - Sales of Laundry Aids by Category: % Value Growth 2018-2023

Table 6 - Sales of Laundry Detergents by Category: Value 2018-2023

Table 7 - Sales of Laundry Detergents by Category: % Value Growth 2018-2023

Table 8 - Sales of In-wash Spot and Stain Removers by Type: % Value Breakdown 2018-2023

Table 9 - NBO Company Shares of Laundry Care: % Value 2019-2023

Table 10 - LBN Brand Shares of Laundry Care: % Value 2020-2023

Table 11 - NBO Company Shares of Laundry Aids: % Value 2019-2023

Table 12 - LBN Brand Shares of Laundry Aids: % Value 2020-2023

Table 13 - NBO Company Shares of Laundry Detergents: % Value 2019-2023

Table 14 - LBN Brand Shares of Laundry Detergents: % Value 2020-2023

Table 15 - Forecast Sales of Laundry Care by Category: Value 2023-2028

Table 16 - Forecast Sales of Laundry Care by Category: % Value Growth 2023-2028

Home Care in Chile - Industry Overview

EXECUTIVE SUMMARY

Home care in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for home care?

MARKET INDICATORS

Table 17 - Households 2018-2023

MARKET DATA

Table 18 - Sales of Home Care by Category: Value 2018-2023

Table 19 - Sales of Home Care by Category: % Value Growth 2018-2023

Table 20 - NBO Company Shares of Home Care: % Value 2019-2023

Table 21 - LBN Brand Shares of Home Care: % Value 2020-2023

Table 22 - Penetration of Private Label in Home Care by Category: % Value 2018-2023

Table 23 - Distribution of Home Care by Format: % Value 2018-2023

Table 24 - Distribution of Home Care by Format and Category: % Value 2023

Table 25 - Forecast Sales of Home Care by Category: Value 2023-2028

Table 26 - Forecast Sales of Home Care by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/laundry-care-in-chile/report.