

Cat Food in Italy

April 2024

Table of Contents

Cat Food in Italy - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Cat food sales continue to grow despite mounting price pressure

Cat treats full of potential with an ever-expanding variety of options

Private label expanding into offering higher quality cat food recipes

PROSPECTS AND OPPORTUNITIES

Sustainability likely to become a growing focus as companies come under pressure to take better care of the environment

Cat treats and mixers likely to remain a focus of innovation

Players likely to focus on innovation as the economy picks up

CATEGORY INDICATORS

Table 1 - Cat Owning Households: % Analysis 2019-2024

Table 2 - Cat Population 2019-2024

Table 3 - Consumption of Cat Food by Prepared vs Non-prepared: % Analysis 2019-2024

CATEGORY DATA

Summary 1 - Cat Food by Price Band 2024

Table 4 - Sales of Cat Food by Category: Volume 2019-2024

Table 5 - Sales of Cat Food by Category: Value 2019-2024

Table 6 - Sales of Cat Food by Category: % Volume Growth 2019-2024

Table 7 - Sales of Cat Food by Category: % Value Growth 2019-2024

Table 8 - Sales of Dry Cat Food by Life-Cycle: % Value 2019-2024

Table 9 - Sales of Wet Cat Food by Life-Cycle: % Value 2019-2024

Table 10 - NBO Company Shares of Cat Food: % Value 2019-2023

Table 11 - LBN Brand Shares of Cat Food: % Value 2020-2023

Table 12 - LBN Brand Shares of Cat Treats and Mixers: % Value 2020-2023

Table 13 - Distribution of Cat Food by Format: % Value 2019-2024

Table 14 - Forecast Sales of Cat Food by Category: Volume 2024-2029

Table 15 - Forecast Sales of Cat Food by Category: Value 2024-2029

Table 16 - Forecast Sales of Cat Food by Category: % Volume Growth 2024-2029

Table 17 - Forecast Sales of Cat Food by Category: % Value Growth 2024-2029

Pet Care in Italy - Industry Overview

EXECUTIVE SUMMARY

Pet care in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for pet care?

MARKET INDICATORS

Table 18 - Pet Populations 2019-2024

MARKET DATA

Table 19 - Sales of Pet Food by Category: Volume 2019-2024

Table 20 - Sales of Pet Care by Category: Value 2019-2024

Table 21 - Sales of Pet Food by Category: % Volume Growth 2019-2024

Table 22 - Sales of Pet Care by Category: % Value Growth 2019-2024

Table 23 - NBO Company Shares of Pet Food: % Value 2019-2023

- Table 24 LBN Brand Shares of Pet Food: % Value 2020-2023
- Table 25 NBO Company Shares of Dog and Cat Food: % Value 2019-2023
- Table 26 LBN Brand Shares of Dog and Cat Food: % Value 2020-2023
- Table 27 Penetration of Private Label in Pet Care by Category: % Value 2019-2024
- Table 28 Distribution of Pet Care by Format: % Value 2019-2024
- Table 29 Distribution of Pet Care by Format and Category: % Value 2024
- Table 30 Distribution of Dog and Cat Food by Format: % Value 2019-2024
- Table 31 Distribution of Dog and Cat Food by Format and Category: % Value 2024
- Table 32 Forecast Sales of Pet Food by Category: Volume 2024-2029
- Table 33 Forecast Sales of Pet Care by Category: Value 2024-2029
- Table 34 Forecast Sales of Pet Food by Category: % Volume Growth 2024-2029
- Table 35 Forecast Sales of Pet Care by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 2 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
 trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
 country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/cat-food-in-italy/report.