

Other Pet Food in France

April 2024

Table of Contents

Other Pet Food in France - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Pet humanisation trend less visible when it comes to other pets

Consumers showing a growing interest in sustainability and the local environment

More consumers go online in search of the best deals

PROSPECTS AND OPPORTUNITIES

Premiumisation could expand in other pet food over the forecast period as players expand their offer

Focus on pet health expected to inform new product development while e-commerce is set increase its share of distribution Other pet population likely to be linked to the recovery of the French economy

CATEGORY INDICATORS

Table 1 - Other Pet Population 2019-2024

CATEGORY DATA

- Table 2 Sales of Other Pet Food by Category: Volume 2019-2024
- Table 3 Sales of Other Pet Food by Category: Value 2019-2024
- Table 4 Sales of Other Pet Food by Category: % Volume Growth 2019-2024
- Table 5 Sales of Other Pet Food by Category: % Value Growth 2019-2024
- Table 6 LBN Brand Shares of Bird Food: % Value 2020-2023
- Table 7 LBN Brand Shares of Fish Food: % Value 2020-2023
- Table 8 LBN Brand Shares of Small Mammal/Reptile Food: % Value 2020-2023
- Table 9 Distribution of Other Pet Food by Format: % Value 2019-2024
- Table 10 Forecast Sales of Other Pet Food by Category: Volume 2024-2029
- Table 11 Forecast Sales of Other Pet Food by Category: Value 2024-2029
- Table 12 Forecast Sales of Other Pet Food by Category: % Volume Growth 2024-2029
- Table 13 Forecast Sales of Other Pet Food by Category: % Value Growth 2024-2029

Pet Care in France - Industry Overview

EXECUTIVE SUMMARY

Pet care in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for pet care?

MARKET INDICATORS

Table 14 - Pet Populations 2019-2024

MARKET DATA

- Table 15 Sales of Pet Food by Category: Volume 2019-2024
- Table 16 Sales of Pet Care by Category: Value 2019-2024
- Table 17 Sales of Pet Food by Category: % Volume Growth 2019-2024
- Table 18 Sales of Pet Care by Category: % Value Growth 2019-2024
- Table 19 NBO Company Shares of Pet Food: % Value 2019-2023
- Table 20 LBN Brand Shares of Pet Food: % Value 2020-2023
- Table 21 NBO Company Shares of Dog and Cat Food: % Value 2019-2023
- Table 22 LBN Brand Shares of Dog and Cat Food: % Value 2020-2023
- Table 23 Penetration of Private Label in Pet Care by Category: % Value 2019-2024
- Table 24 Distribution of Pet Care by Format: % Value 2019-2024

- Table 25 Distribution of Pet Care by Format and Category: % Value 2024
- Table 26 Distribution of Dog and Cat Food by Format: % Value 2019-2024
- Table 27 Distribution of Dog and Cat Food by Format and Category: % Value 2024
- Table 28 Forecast Sales of Pet Food by Category: Volume 2024-2029
- Table 29 Forecast Sales of Pet Care by Category: Value 2024-2029
- Table 30 Forecast Sales of Pet Food by Category: % Volume Growth 2024-2029
- Table 31 Forecast Sales of Pet Care by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
 trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
 country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/other-pet-food-in-france/report.