

Consumer Foodservice By Location in Singapore

March 2024

Table of Contents

Consumer Foodservice By Location in Singapore - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Hotel-led food and beverage concepts to drive innovation Singapore's hosting of international acts, expected to draw inbound tourists, provides momentum for foodservice through travel and leisure

PROSPECTS AND OPPORTUNITIES

Construction of new towns to house younger families will drive opening of new shopping centres in residential areas Recovery of MICE to attract business travellers over forecast period, while outbound short-haul travel is set to remain popular, placing pressure on foodservice

CATEGORY DATA

Table 1 - Consumer Foodservice by Location: Units/Outlets 2018-2023 Table 2 - Sales in Consumer Foodservice by Location: Number of Transactions 2018-2023 Table 3 - Sales in Consumer Foodservice by Location: Foodservice Value 2018-2023 Table 4 - Consumer Foodservice by Location: % Units/Outlets Growth 2018-2023 Table 5 - Sales in Consumer Foodservice by Location: % Transaction Growth 2018-2023 Table 6 - Sales in Consumer Foodservice by Location: % Foodservice Value Growth 2018-2023 Table 7 - Consumer Foodservice through Standalone: Units/Outlets 2018-2023 Table 8 - Sales in Consumer Foodservice through Standalone: Number of Transactions 2018-2023 Table 9 - Sales in Consumer Foodservice through Standalone: Foodservice Value 2018-2023 Table 10 - Consumer Foodservice through Standalone: % Units/Outlets Growth 2018-2023 Table 11 - Sales in Consumer Foodservice through Standalone: % Transaction Growth 2018-2023 Table 12 - Sales in Consumer Foodservice through Standalone: % Foodservice Value Growth 2018-2023 Table 13 - Consumer Foodservice through Leisure: Units/Outlets 2018-2023 Table 14 - Sales in Consumer Foodservice through Leisure: Number of Transactions 2018-2023 Table 15 - Sales in Consumer Foodservice through Leisure: Foodservice Value 2018-2023 Table 16 - Consumer Foodservice through Leisure: % Units/Outlets Growth 2018-2023 Table 17 - Sales in Consumer Foodservice through Leisure: % Transaction Growth 2018-2023 Table 18 - Sales in Consumer Foodservice through Leisure: % Foodservice Value Growth 2018-2023 Table 19 - Consumer Foodservice through Retail: Units/Outlets 2018-2023 Table 20 - Sales in Consumer Foodservice through Retail: Number of Transactions 2018-2023 Table 21 - Sales in Consumer Foodservice through Retail: Foodservice Value 2018-2023 Table 22 - Consumer Foodservice through Retail: % Units/Outlets Growth 2018-2023 Table 23 - Sales in Consumer Foodservice through Retail: % Transaction Growth 2018-2023 Table 24 - Sales in Consumer Foodservice through Retail: % Foodservice Value Growth 2018-2023 Table 25 - Consumer Foodservice through Lodging: Units/Outlets 2018-2023 Table 26 - Sales in Consumer Foodservice through Lodging: Number of Transactions 2018-2023 Table 27 - Sales in Consumer Foodservice through Lodging: Foodservice Value 2018-2023 Table 28 - Consumer Foodservice through Lodging: % Units/Outlets Growth 2018-2023 Table 29 - Sales in Consumer Foodservice through Lodging: % Transaction Growth 2018-2023 Table 30 - Sales in Consumer Foodservice through Lodging: % Foodservice Value Growth 2018-2023 Table 31 - Consumer Foodservice through Travel: Units/Outlets 2018-2023 Table 32 - Sales in Consumer Foodservice through Travel: Number of Transactions 2018-2023 Table 33 - Sales in Consumer Foodservice through Travel: Foodservice Value 2018-2023 Table 34 - Consumer Foodservice through Travel: % Units/Outlets Growth 2018-2023 Table 35 - Sales in Consumer Foodservice through Travel: % Transaction Growth 2018-2023 Table 36 - Sales in Consumer Foodservice through Travel: % Foodservice Value Growth 2018-2023 Table 37 - Forecast Consumer Foodservice by Location: Units/Outlets 2023-2028 Table 38 - Forecast Sales in Consumer Foodservice by Location: Number of Transactions 2023-2028 Table 39 - Forecast Sales in Consumer Foodservice by Location: Foodservice Value 2023-2028

Table 40 - Forecast Consumer Foodservice by Location: % Units/Outlets Growth 2023-2028 Table 41 - Forecast Sales in Consumer Foodservice by Location: % Transaction Growth 2023-2028 Table 42 - Forecast Sales in Consumer Foodservice by Location: % Foodservice Value Growth 2023-2028 Table 43 - Forecast Consumer Foodservice through Standalone: Units/Outlets 2023-2028 Table 44 - Forecast Sales in Consumer Foodservice through Standalone: Number of Transactions 2023-2028 Table 45 - Forecast Sales in Consumer Foodservice through Standalone: Foodservice Value 2023-2028 Table 46 - Forecast Consumer Foodservice through Standalone: % Units/Outlets Growth 2023-2028 Table 47 - Forecast Sales in Consumer Foodservice through Standalone: % Transaction Growth 2023-2028 Table 48 - Forecast Sales in Consumer Foodservice through Standalone: % Foodservice Value Growth 2023-2028 Table 49 - Forecast Consumer Foodservice through Leisure: Units/Outlets 2023-2028 Table 50 - Forecast Sales in Consumer Foodservice through Leisure: Number of Transactions 2023-2028 Table 51 - Forecast Sales in Consumer Foodservice through Leisure: Foodservice Value 2023-2028 Table 52 - Forecast Consumer Foodservice through Leisure: % Units/Outlets Growth 2023-2028 Table 53 - Forecast Sales in Consumer Foodservice through Leisure: % Transaction Growth 2023-2028 Table 54 - Forecast Sales in Consumer Foodservice through Leisure: % Foodservice Value Growth 2023-2028 Table 55 - Forecast Consumer Foodservice through Retail: Units/Outlets 2023-2028 Table 56 - Forecast Sales in Consumer Foodservice through Retail: Number of Transactions 2023-2028 Table 57 - Forecast Sales in Consumer Foodservice through Retail: Foodservice Value 2023-2028 Table 58 - Forecast Consumer Foodservice through Retail: % Units/Outlets Growth 2023-2028 Table 59 - Forecast Sales in Consumer Foodservice through Retail: % Transaction Growth 2023-2028 Table 60 - Forecast Sales in Consumer Foodservice through Retail: % Foodservice Value Growth 2023-2028 Table 61 - Forecast Consumer Foodservice through Lodging: Units/Outlets 2023-2028 Table 62 - Forecast Sales in Consumer Foodservice through Lodging: Number of Transactions 2023-2028 Table 63 - Forecast Sales in Consumer Foodservice through Lodging: Foodservice Value 2023-2028 Table 64 - Forecast Consumer Foodservice through Lodging: % Units/Outlets Growth 2023-2028 Table 65 - Forecast Sales in Consumer Foodservice through Lodging: % Transaction Growth 2023-2028 Table 66 - Forecast Sales in Consumer Foodservice through Lodging: % Foodservice Value Growth 2023-2028 Table 67 - Forecast Consumer Foodservice through Travel: Units/Outlets 2023-2028 Table 68 - Forecast Sales in Consumer Foodservice through Travel: Number of Transactions 2023-2028 Table 69 - Forecast Sales in Consumer Foodservice through Travel: Foodservice Value 2023-2028 Table 70 - Forecast Consumer Foodservice through Travel: % Units/Outlets Growth 2023-2028 Table 71 - Forecast Sales in Consumer Foodservice through Travel: % Transaction Growth 2023-2028 Table 72 - Forecast Sales in Consumer Foodservice through Travel: % Foodservice Value Growth 2023-2028

Consumer Foodservice in Singapore - Industry Overview

EXECUTIVE SUMMARY

Consumer foodservice in 2023: The big picture 2023 key trends Competitive landscape Independent foodservice developments What next for consumer foodservice?

MARKET DATA

Table 73 - Units, Transactions and Value Sales in Consumer Foodservice 2018-2023
Table 74 - Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2018-2023
Table 75 - Consumer Foodservice by Independent vs Chained by Type: Units/Outlets 2023
Table 76 - Consumer Foodservice by Independent vs Chained: % Foodservice Value 2018-2023
Table 77 - Sales in Consumer Foodservice by Food vs Drink Split: % Foodservice Value 2018-2023
Table 78 - Sales in Consumer Foodservice by Food vs Drink Split by Type: % Foodservice Value 2023
Table 79 - Sales in Consumer Foodservice by Location: % Foodservice Value 2018-2023
Table 80 - Sales in Consumer Foodservice by Fulfillment: % Foodservice Value 2018-2023
Table 81 - GBO Company Shares in Chained Consumer Foodservice: % Foodservice Value 2019-2023

Table 82 - GBN Brand Shares in Chained Consumer Foodservice: % Foodservice Value 2020-2023

 Table 83 - GBN Brand Shares in Chained Consumer Foodservice: Units/Outlets 2023

Table 84 - Forecast Units, Transactions and Value Sales in Consumer Foodservice 2023-2028

Table 85 - Forecast Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/consumer-foodservice-by-location-insingapore/report.