

Air Care in Tunisia

February 2024

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Air Care in Tunisia - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Home-made candle air fresheners is a key category trend Gel air fresheners struggles to develop and grow Smaller players and private label retailers exert pressure on the leading branded manufacturers

PROSPECTS AND OPPORTUNITIES

Combination of affordability and accessibility to see a shift to liquid air fresheners Spray/aerosol air fresheners to experience a level of stagnation Retail e-commerce is expected to continue to develop and grow

CATEGORY DATA

Table 1 - Sales of Air Care by Category: Value 2018-2023Table 2 - Sales of Air Care by Category: % Value Growth 2018-2023Table 3 - NBO Company Shares of Air Care: % Value 2019-2023Table 4 - LBN Brand Shares of Air Care: % Value 2020-2023Table 5 - Forecast Sales of Air Care by Category: Value 2023-2028Table 6 - Forecast Sales of Air Care by Category: % Value Growth 2023-2028

Home Care in Tunisia - Industry Overview

EXECUTIVE SUMMARY

Home care in 2023: The big picture 2023 key trends Competitive landscape Retailing developments What next for home care?

MARKET INDICATORS

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MARKET DATA

Table 8 - Sales of Home Care by Category: Value 2018-2023Table 9 - Sales of Home Care by Category: % Value Growth 2018-2023Table 10 - NBO Company Shares of Home Care: % Value 2019-2023Table 11 - LBN Brand Shares of Home Care: % Value 2020-2023Table 12 - Penetration of Private Label in Home Care by Category: % Value 2018-2023Table 13 - Distribution of Home Care by Format: % Value 2018-2023Table 14 - Distribution of Home Care by Format and Category: % Value 2023Table 15 - Forecast Sales of Home Care by Category: % Value 2023-2028Table 16 - Forecast Sales of Home Care by Category: % Value Growth 2023-2028

DISCLAIMER

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Summary 1 - Research Sources

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