

Cigarettes in Vietnam

June 2023

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Cigarettes in Vietnam - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Cigarettes sees a boost to sales, thanks to consumers' return to out-of-home activities

Price hikes noted in the mid-priced and premium segments

Digital stamps set to decrease illegal trade and further cement the position of legal domestic brands

PROSPECTS AND OPPORTUNITIES

Cigarettes is projected to encounter various challenges over the forecast period

Convenience stores will post a stronger presence in cigarettes' sales in the large cities

Cigarettes will witness premiumisation trends in large cities

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Tobacco in Vietnam - Industry Overview

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Tobacco sees a boost to growth after the era of COVID-19 ends

Digital stamps become mandatory for all tobacco products

Domestic Vinataba maintains its leading place, with support from the government

Retailing developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

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Minimum legal smoking age

Smoking prevalence

Health warnings

Plain packaging

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DISCLAIMER

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