

Economy, Finance and Trade: Australia

May 2023

Table of Contents

HEADLINES

PROSPECTS

Labour shortages to challenge Australia's near-term economic prospects
Australia tightens its monetary policy to curb elevated inflation
China to remain Australia's main trading partner
The fees for foreign investors entering Australia are set to increase
Social security and welfare to remain the largest government spending category

COUNTRY RISK ANALYSIS

ECONOMIC LANDSCAPE

Chart 1 - Economic Landscape of Australia 2022-2027
Chart 2 - Real GDP Growth in Australia 2010-2027
Chart 3 - GDP Size and Growth 2017-2027
Chart 4 - Gross Value Added by Sector in Australia 2022
Chart 5 - Domestic Demand 2022 and Period Growth 2017-2022
Chart 6 - Standardised Business Confidence Index 2017-2024
Chart 7 - Standardised Consumer Confidence Index 2017-2024
Chart 8 - Productivity 2017/2022
Chart 9 - Productivity by Sector in Australia 2022 and CAGR 2017-2022

MONETARY INDICATORS

Chart 10 - Monetary Landscape of Australia 2022
Chart 11 - Inflation 2017-2027
Chart 12 - Average Inflation 2017-2027
Chart 13 - Interest Rates in Australia 2017-2024
Chart 14 - Exchange Rates 2017-2024
Chart 15 - Money Supply Growth and Money Velocity in Australia 2017-2024

FOREIGN TRADE

Chart 16 - Foreign Trade Landscape of Australia 2022
Chart 17 - Exports and Export Price Index in Australia 2017-2022
Chart 18 - Exports by Commodity in Australia 2022
Chart 19 - Top 10 Export Destinations 2022 and Period Growth 2017-2022
Chart 20 - Imports and Import Price Index in Australia 2017-2022
Chart 21 - Imports by Commodity in Australia 2022
Chart 22 - Top 10 Import Origins 2022 and Period Growth 2017-2022

INVESTMENTS

Chart 23 - Investment Landscape of Australia 2021-2022
Chart 24 - Foreign Direct Investment Inflows and FDI intensity 2021
Chart 25 - Foreign Direct Investment Inflows and Outflows in Australia 2016-2021
Chart 26 - Gross Fixed Capital Formation in Australia 2017-2024

GOVERNMENT FINANCE

Chart 27 - Government Budget Landscape of Australia 2022
Chart 28 - Public Debt 2022
Chart 29 - Government Revenue 2022
Chart 30 - Government Expenditure 2022
Chart 31 - Government Expenditure by Economic Type in Australia 2022
Chart 32 - Government Expenditure by Function in Australia 2022 and Period Growth 2017-2022

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/economy-finance-and-trade-australia/report.