

Other Dairy in the United Kingdom

September 2023

Table of Contents

KEY DATA FINDINGS

2023 DEVELOPMENTS

Increase in milk prices hit other dairy, but convenience saves the day
Premiumisation and indulgence neutralise downtrading and HFSS legislation in 2023
Convenience boosts demand for single-serve pots and e-commerce

PROSPECTS AND OPPORTUNITIES

Fromage frais and quark to compete with dairy and plant-based alternatives
HFSS delay grants “grace period”, but regulations are expected to hit hard in 2025
Consumption patterns shift as price sensitivity decreases

CATEGORY DATA

- Table 1 - Sales of Other Dairy by Category: Volume 2018-2023
- Table 2 - Sales of Other Dairy by Category: Value 2018-2023
- Table 3 - Sales of Other Dairy by Category: % Volume Growth 2018-2023
- Table 4 - Sales of Other Dairy by Category: % Value Growth 2018-2023
- Table 5 - Sales of Cream by Type: % Value 2018-2023
- Table 6 - NBO Company Shares of Other Dairy: % Value 2019-2023
- Table 7 - LBN Brand Shares of Other Dairy: % Value 2020-2023
- Table 8 - Distribution of Other Dairy by Format: % Value 2018-2023
- Table 9 - Forecast Sales of Other Dairy by Category: Volume 2023-2028
- Table 10 - Forecast Sales of Other Dairy by Category: Value 2023-2028
- Table 11 - Forecast Sales of Other Dairy by Category: % Volume Growth 2023-2028
- Table 12 - Forecast Sales of Other Dairy by Category: % Value Growth 2023-2028

Dairy Products and Alternatives in the United Kingdom - Industry Overview

EXECUTIVE SUMMARY

Dairy products and alternatives in 2023: The big picture
Key trends in 2023
Competitive Landscape
Channel developments
What next for dairy products and alternatives?

MARKET DATA

- Table 13 - Sales of Dairy Products and Alternatives by Category: Value 2018-2023
- Table 14 - Sales of Dairy Products and Alternatives by Category: % Value Growth 2018-2023
- Table 15 - NBO Company Shares of Dairy Products and Alternatives: % Value 2019-2023
- Table 16 - LBN Brand Shares of Dairy Products and Alternatives: % Value 2020-2023
- Table 17 - Penetration of Private Label by Category: % Value 2018-2023
- Table 18 - Distribution of Dairy Products and Alternatives by Format: % Value 2018-2023
- Table 19 - Forecast Sales of Dairy Products and Alternatives by Category: Value 2023-2028
- Table 20 - Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/other-dairy-in-the-united-kingdom/report.