

Home Care Packaging in Poland

April 2023

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KEY DATA FINDINGS

2022 DEVELOPMENTS

PET and HDPE bottles continue to dominate surface care packaging due to their recyclability

Folding cartons still enjoying rising popularity in dishwashing in 2022

Eco-friendly packaging innovations in detergent tablets

PROSPECTS AND OPPORTUNITIES

Plastic pouches expected to continue gaining share over forecast period

Poland implements the new EU Plastics Tax

Home Care Packaging in Poland - Company Profiles

Packaging Industry in Poland - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2022: The big picture

2022 key trends

Flexible packaging the dominant format in food

Soft drinks packaging impacted by market volatility

Glass continues to dominate alcoholic drinks packaging due to its familiarity among Polish consumers

Squeezable plastic tubes gaining popularity for their dispensing properties

PET and HDPE bottles popular for home care product packaging

PACKAGING LEGISLATION

A new amendment to tackle packaging waste in 2023.

RECYCLING AND THE ENVIRONMENT

Garnier introduces recyclable paper-based tubes in 2022

Specjal cuts its returnable bottle weight by 10g

Tetra Pak collaborates with Stora Enso to boost beverage carton recycling capacity

Table 1 - Overview of Packaging Recycling and Recovery in Poland: 2020/2021 and Targets for 2022

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