

# Baby Food Packaging in Italy

September 2023

**Table of Contents** 

## Baby Food Packaging in Italy - Category analysis

### **KEY DATA FINDINGS**

#### 2022 DEVELOPMENTS

Consumer focus on home-cooked baby food is impacting dried food packaging sales

Milk formula declining against a backdrop of falling birth rates and increasing breastfeeding

Brands tend to prefer durable and safe pack types for liquid milk formula

### PROSPECTS AND OPPORTUNITIES

Growing preference for on-the-go consumption will boost demand for PET bottles and plastic pouches Milk formula will continue to decline over the forecast period

# Baby Food Packaging in Italy - Company Profiles

# Packaging Industry in Italy - Industry Overview

## **EXECUTIVE SUMMARY**

Packaging in 2022: The big picture

2022 key trends

Brands focus on folding cartons as they are flexible and recyclable

Consumers tend to prefer smaller pack sizes for their convenience

Zai Urban launches wine in metal beverage cans to cater to consumer demands

Durability is one of the main reasons why PET bottles are used by BPC brands

Brands are focusing on HDPE bottles as they are biodegradable and recyclable

### PACKAGING LEGISLATION

New regulation regrading labelling requirements is set to influence wine producers

## RECYCLING AND THE ENVIRONMENT

Leading brands are investing in recyclable packaging to align with the sustainability trend

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