

Coffee in Singapore

December 2023

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Coffee in Singapore - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Rising prices of foodservice coffee due to GST hike and supply chain disruptions, while at-home consumption continues to be driven by fresh ground coffee pods

Instant coffee mixes lack differentiation in Nutri-Grade within brand portfolios, while instant standard coffee benefits Sustainability trends in bean sourcing and packaging to persist in coffee

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Premiumisation of fresh ground coffee pod offerings over the forecast period

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Enhanced localisation of fresh coffee to appeal to Asian taste buds

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DISCLAIMER

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