

# Sauces, Dressings and Condiments Packaging in Canada

June 2022

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## Sauces, Dressings and Condiments Packaging in Canada - Category analysis

### KEY DATA FINDINGS

#### 2021 DEVELOPMENTS

Sauces, dressings and condiments packaging unit volumes decline in 2021 after 2020's sales spike

Pasta and cooking sauces decline in 2021, hitting glass jar packaging unit volumes

Flexible packaging remains dynamic thanks to emerging products

#### PROSPECTS AND OPPORTUNITIES

Growth expected for salad dressings and dips in the coming years

Glass looks set to lose out to rigid plastic

## Sauces, Dressings and Condiments Packaging in Canada - Company Profiles

## Packaging Industry in Canada - Industry Overview

### EXECUTIVE SUMMARY

Packaging in 2021: The big picture

2021 key trends

Flexible packaging and package design dominate the food industry

Innovation has been key for non-alcoholic drinks packaging

Glass bottles as a pack type sees mixed demand in alcoholic drinks

Post-pandemic changes influenced packaging for beauty and personal care

Sustainable packaging dominates the home care industry

### PACKAGING LEGISLATION

Canada passes law to ban single-use plastics

### RECYCLING AND THE ENVIRONMENT

New regulations for movement of hazardous waste

Table 1 - Overview of Packaging Recycling and Recovery in Canada: 2019/2020 and Targets for 2021

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