

# **Bottled Water in Lithuania**

January 2024

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# Bottled Water in Lithuania - Category analysis

### **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Bottled water seen as a "premium" niche, due to high quality of tap water in the country Developments in bottled water noted, despite the sluggish overall sales performance Premium options remain rather regulated to on-trade channels

# PROSPECTS AND OPPORTUNITIES

Sales expected to return to positive growth, in line with economic recovery

Larger formats perceived as budget-friendly options, in a retail/B2B crossover strategy

Seasonality will remain a key factor in bottled water sales

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