

Vending in Chile

March 2024

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Vending in Chile - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Vending innovations extremely rare

Lider al Paso concept from Walmart continues expansion in Chile

PROSPECTS AND OPPORTUNITIES

Greater efforts in terms of innovation likely over the forecast period

Vending likely to further adapt to demand for more efficient and cashless payments

CHANNEL DATA

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Retail in Chile - Industry Overview

EXECUTIVE SUMMARY

Retail in 2023: The big picture

Greater connection between digital and physical still needed

Local consumers are searching for innovation

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 - Standard Opening Hours by Channel Type 2023

Seasonality

Christmas and New Year

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