

# Appliances and Electronics Specialists in Indonesia

March 2024

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## Appliances and Electronics Specialists in Indonesia - Category analysis

## **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Despite shift to e-commerce, consumers still prefer to purchase some products in physical stores

Trend of diversifying product portfolio seen within the channel

Erajaya Swasembada takes a more expansive approach in terms of its retail offer

#### PROSPECTS AND OPPORTUNITIES

Appliances and electronics specialists forecast to see continued growth due to sticky consumer habits

Electronic City Indonesia plans to include EV business across its stores

Yamada Best Indonesia is innovating on store formats and product range to stay competitive

#### CHANNEL DATA

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# Retail in Indonesia - Industry Overview

## **EXECUTIVE SUMMARY**

Retail in 2023: The big picture

Retailer collaborations reap benefits and drive sales growth

Warung digitalisation an important element of digital transformation in local retail

What next for retail?

## OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 - Standard Opening Hours by Channel Type 2023

Seasonality

Eid al-Fitr/Lebaran

School holidays

Harbolnas (national online shopping day)

Christmas

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