

Dairy Packaging in Japan

October 2023

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Dairy Packaging in Japan - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Gable top liquid cartons remains main packaging type for fresh milk in Japan

Flexible plastic remains popular packaging format for cheese as consumers want to ensure freshness of product

Functional benefits of plastic pouches support this packaging format's share in powder milk

PROSPECTS AND OPPORTUNITIES

High recyclability and availability of PET bottles will benefit this pack type for yoghurt and sour milk products Squeezable plastic tubes to remain most popular packaging format for condensed milk

Dairy Packaging in Japan - Company Profiles

Packaging Industry in Japan - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2022: The big picture

2022 key trends

Innovative beer lees packaging developed for Fancl's powder foundation refills

Metal beverage cans gain share in alcoholic drinks packaging in 2022

Flexible plastic the most-used packaging in air care and surface care in 2022

Flexible plastic preferred for processed fruit, vegetables, meat and seafood

Recyclability of PET bottles benefits their usage in soft drinks

PACKAGING LEGISLATION

Japan introduces the Act on the Promotion of Resource Circulation for Plastics in 2022

RECYCLING AND THE ENVIRONMENT

Brands setting up sustainable packaging targets amid rising environmental concerns

Table 1 - Overview of Packaging Recycling and Recovery in Japan: 2020/2021 and Targets for 2022

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