

# Sauces, Dressings and Condiments Packaging in Argentina

June 2022

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## Sauces, Dressings and Condiments Packaging in Argentina - Category analysis

### KEY DATA FINDINGS

#### 2021 DEVELOPMENTS

Brick liquid cartons usage in tomato pastes and purées declines in 2021 after the sales spike seen in 2020

Plastic pouches benefit from demand spike for table sauces due to home seclusion

Aluminium/plastic pouches enable players to project a more modern image

#### PROSPECTS AND OPPORTUNITIES

More growth expected for brick liquid cartons in tomato pastes and purées

Continued growth for sauces, dressings and condiments, but glass will still be losing share

## Sauces, Dressings and Condiments Packaging in Argentina - Company Profiles

## Packaging Industry in Argentina - Industry Overview

### EXECUTIVE SUMMARY

Packaging in 2021: The big picture

2021 key trends

Thin wall plastic containers gaining share in shelf stable meat

Health trends to drive non-alcoholic beverages

Metal beverage cans seeing strong growth in alcoholic drinks packaging

Return of consumer mobility drives sun care packaging volumes

Plastic pouches continue to enjoy popularity during the pandemic

### PACKAGING LEGISLATION

New Law of Packaging with Social Inclusion implemented in Argentina

Plastic wraps banned for fruits and vegetables

### RECYCLING AND THE ENVIRONMENT

Protocol for the Certification of Recycling Industries of Plastic Materials

Arcor supports McKinsey's recycling initiatives

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