

# Analgesics in Malaysia

October 2023

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# Analgesics in Malaysia - Category analysis

#### **KEY DATA FINDINGS**

## 2023 DEVELOPMENTS

New product innovation fuels growth in topical analgesics

Rise in herbal/traditional options by local manufacturers

Inflationary pressures facilitate switch to generic brands and private labels

# PROSPECTS AND OPPORTUNITIES

Analgesics expected to continue on steady growth trajectory

Growth in number of new launches targeting sports-related pain, as well as those with a more convenient application format Greater adoption of generic analgesics is expected to lower unit prices

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