

# Sauces, Dips and Condiments in Italy

November 2023

Table of Contents

## Sauces, Dips and Condiments in Italy - Category analysis

### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Cooking and table sauces benefiting from new product development but price inflation is taking its toll on volume sales in 2023

The Italian love of pasta continues to drive demand for pasta sauces

Sales of tomato pastes and purées see a slight recovery boosted by new product launches

#### PROSPECTS AND OPPORTUNITIES

Pasta sauces still full of potential

Herbs and spices set to grow and expand as Italians explore new culinary horizons

Pickled products set for solid gains despite economic pressures

#### CATEGORY DATA

Table 1 - Sales of Sauces, Dips and Condiments by Category: Volume 2018-2023

Table 2 - Sales of Sauces, Dips and Condiments by Category: Value 2018-2023

Table 3 - Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2018-2023

Table 4 - Sales of Sauces, Dips and Condiments by Category: % Value Growth 2018-2023

Table 5 - Sales of Liquid Recipe Sauces by Type: % Value 2018-2023

Table 6 - Sales of Other Sauces and Condiments by Type: Rankings 2018-2023

Table 7 - NBO Company Shares of Sauces, Dips and Condiments: % Value 2019-2023

Table 8 - LBN Brand Shares of Sauces, Dips and Condiments: % Value 2020-2023

Table 9 - Distribution of Sauces, Dips and Condiments by Format: % Value 2018-2023

Table 10 - Forecast Sales of Sauces, Dips and Condiments by Category: Volume 2023-2028

Table 11 - Forecast Sales of Sauces, Dips and Condiments by Category: Value 2023-2028

Table 12 - Forecast Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2023-2028

Table 13 - Forecast Sales of Sauces, Dips and Condiments by Category: % Value Growth 2023-2028

## Cooking Ingredients and Meals in Italy - Industry Overview

### EXECUTIVE SUMMARY

Cooking ingredients and meals in 2023: The big picture

Key trends in 2023

Competitive landscape

Channel developments

What next for cooking ingredients and meals?

#### MARKET DATA

Table 14 - Sales of Cooking Ingredients and Meals by Category: Volume 2018-2023

Table 15 - Sales of Cooking Ingredients and Meals by Category: Value 2018-2023

Table 16 - Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2018-2023

Table 17 - Sales of Cooking Ingredients and Meals by Category: % Value Growth 2018-2023

Table 18 - NBO Company Shares of Cooking Ingredients and Meals: % Value 2019-2023

Table 19 - LBN Brand Shares of Cooking Ingredients and Meals: % Value 2020-2023

Table 20 - Penetration of Private Label by Category: % Value 2018-2023

Table 21 - Distribution of Cooking Ingredients and Meals by Format: % Value 2018-2023

Table 22 - Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2023-2028

Table 23 - Forecast Sales of Cooking Ingredients and Meals by Category: Value 2023-2028

Table 24 - Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2023-2028

Table 25 - Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2023-2028

### DISCLAIMER

## SOURCES

### Summary 1 - Research Sources

#### About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/sauces-dips-and-condiments-in-italy/report](http://www.euromonitor.com/sauces-dips-and-condiments-in-italy/report).