

Full-Service Restaurants in Egypt

February 2024

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Full-Service Restaurants in Egypt - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Premium and luxurious dine-in restaurants lead the way

Middle Eastern continue to grow in favour of other cuisines in the category

The Giza Plateau, one of many new infrastructure and urban development projects, opens leading to further development of full-service restaurants

PROSPECTS AND OPPORTUNITIES

Authentic speciality restaurants emerges as a new and growing trend over the forecast period Macroeconomic factors remain a potential threat to the performance of full-service restaurants Globally-renowned Japanese guru Nobu opens in Egypt over the forecast period

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Consumer Foodservice in Egypt - Industry Overview

EXECUTIVE SUMMARY

Consumer foodservice in 2023: The big picture

Local foodservice providers gain ground over international brands

Emerging trend of new up-and-coming specialist coffee and tea shops

Middle Eastern cuisine leads the development for independent consumer foodservice operators

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