

Food Preparation Appliances in Vietnam

January 2024

Table of Contents

Food Preparation Appliances in Vietnam - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Growth continues for food preparation appliances, thanks to ongoing healthy eating trends and retailer expansion Social media remains a key strategy for promotions through influencers and KOLs Smart blenders attract consumers who follow high-tech trends

PROSPECTS AND OPPORTUNITIES

Ongoing growth expected, driven by urbanisation and social media trends Innovations expected in multifunctional appliances and new technologies E-commerce is well-suited to smaller appliances, with the omnichannel remaining relevant for high-end appliances

CATEGORY DATA

Table 1 - Sales of Food Preparation Appliances by Category: Volume 2018-2023Table 2 - Sales of Food Preparation Appliances by Category: Value 2018-2023Table 3 - Sales of Food Preparation Appliances by Category: % Volume Growth 2018-2023Table 4 - Sales of Food Preparation Appliances by Category: % Value Growth 2018-2023Table 5 - NBO Company Shares of Food Preparation Appliances: % Volume 2019-2023Table 6 - LBN Brand Shares of Food Preparation Appliances: % Volume 2020-2023Table 7 - Distribution of Food Preparation Appliances by Format: % Volume 2018-2023Table 8 - Forecast Sales of Food Preparation Appliances by Category: Volume 2023-2028Table 9 - Forecast Sales of Food Preparation Appliances by Category: Wolume Growth 2023-2028Table 10 - Forecast Sales of Food Preparation Appliances by Category: % Volume Growth 2023-2028Table 11 - Forecast Sales of Food Preparation Appliances by Category: % Value Growth 2023-2028

Consumer Appliances in Vietnam - Industry Overview

EXECUTIVE SUMMARY

Consumer appliances in 2023: The big picture 2023 key trends Competitive landscape Retailing developments What next for consumer appliances?

MARKET INDICATORS

Table 12 - Household Penetration of Selected Total Stock Consumer Appliances by Category 2018-2024Table 13 - Replacement Cycles of Consumer Appliances by Category 2018-2024

MARKET DATA

Table 14 - Sales of Consumer Appliances by Category: Volume 2018-2023
Table 15 - Sales of Consumer Appliances by Category: Value 2018-2023
Table 16 - Sales of Consumer Appliances by Category: % Volume Growth 2018-2023
Table 17 - Sales of Consumer Appliances by Category: % Value Growth 2018-2023
Table 18 - Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2018-2023
Table 20 - Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2018-2023
Table 21 - Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2018-2023
Table 22 - Sales of Small Appliances by Category: Volume 2018-2023
Table 23 - Sales of Small Appliances by Category: % Volume Growth 2018-2023
Table 24 - Sales of Small Appliances by Category: % Volume Growth 2018-2023
Table 25 - Sales of Small Appliances by Category: % Volume Growth 2018-2023
Table 26 - NBO Company Shares of Major Appliances: % Volume 2019-2023

Table 27 - LBN Brand Shares of Major Appliances: % Volume 2020-2023 Table 28 - NBO Company Shares of Small Appliances: % Volume 2019-2023 Table 29 - LBN Brand Shares of Small Appliances: % Volume 2020-2023 Table 30 - Distribution of Major Appliances by Format: % Volume 2018-2023 Table 31 - Distribution of Small Appliances by Format: % Volume 2018-2023 Table 32 - Forecast Sales of Consumer Appliances by Category: Volume 2023-2028 Table 33 - Forecast Sales of Consumer Appliances by Category: Value 2023-2028 Table 34 - Forecast Sales of Consumer Appliances by Category: % Volume Growth 2023-2028 Table 35 - Forecast Sales of Consumer Appliances by Category: % Value Growth 2023-2028 Table 36 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2023-2028 Table 37 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2023-2028 Table 38 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2023-2028 Table 39 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2023-2028 Table 40 - Forecast Sales of Small Appliances by Category: Volume 2023-2028 Table 41 - Forecast Sales of Small Appliances by Category: Value 2023-2028 Table 42 - Forecast Sales of Small Appliances by Category: % Volume Growth 2023-2028 Table 43 - Forecast Sales of Small Appliances by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/food-preparation-appliances-in-vietnam/report.