

Sauces, Dressings and Condiments Packaging in South Korea

August 2022

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KEY DATA FINDINGS

2021 DEVELOPMENTS

Cooking, table and pasta sauces see a demand spike due to the pandemic

Pickled products popular in South Korea

Wide range of pack sizes crucial in appealing to price-sensitive consumers and diverse needs

PROSPECTS AND OPPORTUNITIES

Decline ahead as foodservice outlets reopen, but kimchi will keep growing

PET bottles offering top-down and dispensing convenience likely to shine in ketchup

Sauces, Dressings and Condiments Packaging in South Korea - Company Profiles

Packaging Industry in South Korea - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2021: The big picture

2021 key trends

Flexible packaging and folding cartons see growth in dairy products

Stand-up pouches appear in chocolate confectionery

Paper-based containers and transparent flexible plastic grow in dog and cat food

Folding cartons and flexible aluminium/plastic the main pack types in hot beverages

Sustainable PET bottles grow in soft drinks

Metal beverage cans and glass bottles still dominate alcoholic drinks packaging

Small and sustainable pack sizes lead personal care packaging

HDPE and PET bottles lead the way in home care products

PACKAGING LEGISLATION

Regulation on food contact materials and articles

Laws preventing the use of hard-to-recycle material

RECYCLING AND THE ENVIRONMENT

New regulation on package grading

Cosmetics Act introduces changes for product package labels

Table 1 - Overview of Packaging Recycling and Recovery in South Korea: 2019/2020 and Targets for 2021

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