

# Small Cooking Appliances in Austria

January 2024

Table of Contents

## Small Cooking Appliances in Austria - Category analysis

### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Rising price sensitivity with a focus on essential items challenges sales in 2023  
Coffee machines record a downward trend after an uplift for espresso coffee machines  
De'Longhi-Kenwood GmbH retains its lead as management changes

#### PROSPECTS AND OPPORTUNITIES

Slow upward trend, boosted by the growing number of households in Austria  
The strong household presence of durable espresso coffee machines leads to a volume decline  
Electric steamers, rice cookers and breadmakers have strong growth potential

#### CATEGORY DATA

Table 1 - Sales of Small Cooking Appliances by Category: Volume 2018-2023  
Table 2 - Sales of Small Cooking Appliances by Category: Value 2018-2023  
Table 3 - Sales of Small Cooking Appliances by Category: % Volume Growth 2018-2023  
Table 4 - Sales of Small Cooking Appliances by Category: % Value Growth 2018-2023  
Table 5 - Sales of Freestanding Hobs by Format: % Volume 2018-2023  
Table 6 - NBO Company Shares of Small Cooking Appliances: % Volume 2019-2023  
Table 7 - LBN Brand Shares of Small Cooking Appliances: % Volume 2020-2023  
Table 8 - Distribution of Small Cooking Appliances by Format: % Volume 2018-2023  
Table 9 - Forecast Sales of Small Cooking Appliances by Category: Volume 2023-2028  
Table 10 - Forecast Sales of Small Cooking Appliances by Category: Value 2023-2028  
Table 11 - Forecast Sales of Small Cooking Appliances by Category: % Volume Growth 2023-2028  
Table 12 - Forecast Sales of Small Cooking Appliances by Category: % Value Growth 2023-2028

## Consumer Appliances in Austria - Industry Overview

### EXECUTIVE SUMMARY

Consumer appliances in 2023: The big picture  
2023 key trends  
Competitive landscape  
Retailing developments  
What next for consumer appliances?

### MARKET INDICATORS

Table 13 - Household Penetration of Selected Total Stock Consumer Appliances by Category 2018-2024  
Table 14 - Replacement Cycles of Consumer Appliances by Category 2018-2024

### MARKET DATA

Table 15 - Sales of Consumer Appliances by Category: Volume 2018-2023  
Table 16 - Sales of Consumer Appliances by Category: Value 2018-2023  
Table 17 - Sales of Consumer Appliances by Category: % Volume Growth 2018-2023  
Table 18 - Sales of Consumer Appliances by Category: % Value Growth 2018-2023  
Table 19 - Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2018-2023  
Table 20 - Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2018-2023  
Table 21 - Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2018-2023  
Table 22 - Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2018-2023  
Table 23 - Sales of Small Appliances by Category: Volume 2018-2023  
Table 24 - Sales of Small Appliances by Category: Value 2018-2023  
Table 25 - Sales of Small Appliances by Category: % Volume Growth 2018-2023  
Table 26 - Sales of Small Appliances by Category: % Value Growth 2018-2023

Table 27 - NBO Company Shares of Major Appliances: % Volume 2019-2023  
 Table 28 - LBN Brand Shares of Major Appliances: % Volume 2020-2023  
 Table 29 - NBO Company Shares of Small Appliances: % Volume 2019-2023  
 Table 30 - LBN Brand Shares of Small Appliances: % Volume 2020-2023  
 Table 31 - Distribution of Major Appliances by Format: % Volume 2018-2023  
 Table 32 - Distribution of Small Appliances by Format: % Volume 2018-2023  
 Table 33 - Forecast Sales of Consumer Appliances by Category: Volume 2023-2028  
 Table 34 - Forecast Sales of Consumer Appliances by Category: Value 2023-2028  
 Table 35 - Forecast Sales of Consumer Appliances by Category: % Volume Growth 2023-2028  
 Table 36 - Forecast Sales of Consumer Appliances by Category: % Value Growth 2023-2028  
 Table 37 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2023-2028  
 Table 38 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2023-2028  
 Table 39 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2023-2028  
 Table 40 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2023-2028  
 Table 41 - Forecast Sales of Small Appliances by Category: Volume 2023-2028  
 Table 42 - Forecast Sales of Small Appliances by Category: Value 2023-2028  
 Table 43 - Forecast Sales of Small Appliances by Category: % Volume Growth 2023-2028  
 Table 44 - Forecast Sales of Small Appliances by Category: % Value Growth 2023-2028

## DISCLAIMER

## SOURCES

Summary 1 - Research Sources

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/small-cooking-appliances-in-austria/report](http://www.euromonitor.com/small-cooking-appliances-in-austria/report).