

# Sauces, Dressings and Condiments Packaging in Indonesia

June 2022

Table of Contents

## Sauces, Dressings and Condiments Packaging in Indonesia - Category analysis

### KEY DATA FINDINGS

#### 2021 DEVELOPMENTS

COVID-19 restrictions help maintain demand for products like cooking sauces and dry sauces

Flexible packaging continues to dominate thanks to ease of storage and affordable pricing

Glass jars continues to outperform the overall category, with glass bottles underperforming it

#### PROSPECTS AND OPPORTUNITIES

Ajinomoto reduces the thickness of its plastic packaging

Cooking sauces to see continued growth

## Sauces, Dressings and Condiments Packaging in Indonesia - Company Profiles

## Packaging Industry in Indonesia - Industry Overview

### EXECUTIVE SUMMARY

Packaging in 2021: The big picture

2021 key trends

Flexible plastic sees growth in chocolate confectionery

Stand-up pouches, a niche pack type for baby food, seeing growth

Thin wall plastic containers gain share in RTD tea and coffee

Metal beverage cans gaining share in beer

Skin care health trend increases packaging unit volumes in facial care

Growing demand for HDPE bottles and plastic pouches in home care packaging

### PACKAGING LEGISLATION

Amendments/additions to food labelling regulations

Halal certification mandatory for all items

### RECYCLING AND THE ENVIRONMENT

Extended Producer Responsibility in Waste Management Law

Recycling facility through Danone-AQUA and Veolia Indonesia partnership

Companies to the forefront with their sustainable practices

Table 1 - Overview of Packaging Recycling and Recovery in Indonesia: 2019/2020 and Targets for 2021

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