

Carbonates in Dominican Republic

November 2023

Table of Contents

Carbonates in Dominican Republic - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Carbonates continues to see healthy growth as consumers return to their old routines and tourist numbers recover

Non-cola carbonates continues to benefit from a wider assortment of flavours compared to cola carbonates

Reduced sugar carbonates struggling to find a large audience in the Dominican Republic

PROSPECTS AND OPPORTUNITIES

Carbonates set for further growth over the forecast period with demand backed by a return to pre-pandemic purchasing behaviour and an increase in tourism

Industrias San Miguel looking to its expand its production capacity

"Hecho en República Dominicana" seal introduced to promote quality local products

CATEGORY DATA

- Table 1 Off-trade vs On-trade Sales of Carbonates: Volume 2018-2023
- Table 2 Off-trade vs On-trade Sales of Carbonates: Value 2018-2023
- Table 3 Off-trade vs On-trade Sales of Carbonates: % Volume Growth 2018-2023
- Table 4 Off-trade vs On-trade Sales of Carbonates: % Value Growth 2018-2023
- Table 5 Off-trade Sales of Carbonates by Category: Volume 2018-2023
- Table 6 Off-trade Sales of Carbonates by Category: Value 2018-2023
- Table 7 Off-trade Sales of Carbonates by Category: % Volume Growth 2018-2023
- Table 8 Off-trade Sales of Carbonates by Category: % Value Growth 2018-2023
- Table 9 Sales of Carbonates by Total Fountain On-trade: Volume 2018-2023
- Table 10 Sales of Carbonates by Total Fountain On-trade: % Volume Growth 2018-2023
- Table 11 NBO Company Shares of Off-trade Carbonates: % Volume 2019-2023
- Table 12 LBN Brand Shares of Off-trade Carbonates: % Volume 2020-2023
- Table 13 NBO Company Shares of Off-trade Carbonates: % Value 2019-2023
- Table 14 LBN Brand Shares of Off-trade Carbonates: % Value 2020-2023
- Table 15 Forecast Off-trade Sales of Carbonates by Category: Volume 2023-2028
- Table 16 Forecast Off-trade Sales of Carbonates by Category: Value 2023-2028
- Table 17 Forecast Off-trade Sales of Carbonates by Category: % Volume Growth 2023-2028
- Table 18 Forecast Off-trade Sales of Carbonates by Category: % Value Growth 2023-2028
- Table 19 Forecast Sales of Carbonates by Total Fountain On-trade: Volume 2023-2028
- Table 20 Forecast Sales of Carbonates by Total Fountain On-trade: % Volume Growth 2023-2028

Soft Drinks in Dominican Republic - Industry Overview

EXECUTIVE SUMMARY

Soft drinks in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

- Table 21 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2018-2023
- Table 22 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2018-2023
- Table 23 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2018-2023
- Table 24 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2018-2023
- Table 25 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2022
- Table 26 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2022

- Table 27 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2022
- Table 28 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2022
- Table 29 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2018-2023
- Table 30 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2018-2023
- Table 31 Off-trade Sales of Soft Drinks by Category: Value 2018-2023
- Table 32 Off-trade Sales of Soft Drinks by Category: % Value Growth 2018-2023
- Table 33 Sales of Soft Drinks by Total Fountain On-trade: Volume 2018-2023
- Table 34 Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2018-2023
- Table 35 NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2023
- Table 36 LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2023
- Table 37 NBO Company Shares of Off-trade Soft Drinks: % Value 2019-2023
- Table 38 LBN Brand Shares of Off-trade Soft Drinks: % Value 2020-2023
- Table 39 Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2018-2023
- Table 40 Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2018-2023
- Table 41 Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2018-2023
- Table 42 Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2023
- Table 43 Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2023-2028
- Table 44 Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2023-2028
- Table 45 Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2023-2028
- Table 46 Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2023-2028
- Table 47 Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2023-2028
- Table 48 Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2023-2028
- Table 49 Forecast Off-trade Sales of Soft Drinks by Category: Value 2023-2028
- Table 50 Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2023-2028
- Table 51 Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2023-2028
- Table 52 Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
 trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
 country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/carbonates-in-dominican-republic/report.