

# Cider/Perry in Portugal

June 2023

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## Cider/Perry in Portugal - Category analysis

## **KEY DATA FINDINGS**

#### 2022 DEVELOPMENTS

Cider benefits from search for "lighter" drinks and the reopening of society

Launch of the first non alcoholic option in 2022: Somersby Pear 0.0%

Private label benefits from lower prices and the organic growth of discounters

## PROSPECTS AND OPPORTUNITIES

Cider still has space to grow

Expected development of non alcoholic offer

Growing competition from similar profile drinks

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## Alcoholic Drinks in Portugal - Industry Overview

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Retailing developments

On-trade vs off-trade split

What next for alcoholic drinks?

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Legislation

Legal purchasing age and legal drinking age

Drink driving

Advertising

Smoking ban

Opening hours

On-trade establishments

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## **DISCLAIMER**

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