

# Sauces, Dressings and Condiments Packaging in Spain

August 2022

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## KEY DATA FINDINGS

### 2021 DEVELOPMENTS

Cooking ingredients continues to record above-average growth in 2021  
Glass jars remain prominent, spurred by demand for durability  
The convenience trend continues to support the shift to stand-up pouches

### PROSPECTS AND OPPORTUNITIES

Sustainable packaging will continue to gain in importance  
Glass will remain the main pack type but plastic pouches will be most dynamic

## Sauces, Dressings and Condiments Packaging in Spain - Company Profiles

## Packaging Industry in Spain - Industry Overview

### EXECUTIVE SUMMARY

Packaging in 2021: The big picture  
2021 key trends  
Lácteos Covap using sugar cane in place of plastic  
Smaller pack sizes becoming popular again in non-alcoholic drinks in the post-pandemic period  
Convenient packaging dominates the alcoholic drinks industry  
Larger pack sizes in demand in beauty and personal care  
Home care products are packaged to be delivery-friendly

### PACKAGING LEGISLATION

Reducing production of plastic  
Spain introduces EU's Plastic Tax

### RECYCLING AND THE ENVIRONMENT

"Polluter Pays" principle to tackle waste management  
Table 1 - Overview of Packaging Recycling and Recovery in Spain: 2019/2020 and Targets for 2021

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