

Retail in Slovenia

April 2023

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Grocery Retailers in Slovenia

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2022 DEVELOPMENTS

MOL Group sells 39 service stations to Shell in Slovenia in 2023, to strengthen its position in a booming channel Investors aim for acquisitions of Mercator and Tuš, while Mercator-CG seeks to acquire Supermarketi Franca Traditional retailers face challenges in an evolving, modernised category

PROSPECTS AND OPPORTUNITIES

Convenience stores tipped for success, as players in the channel expand their product portfolios Sustainability trends set to drive players' strategies and consumers' shopping behaviour Discounters set to benefit should inflationary pressures continue longer than anticipated

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Non-grocery retail sees a robust ongoing recovery, thanks to the beneficial economic situation in Slovenia and reopening of tourism Acquisitions and new store openings are a persistent trend, heralding ongoing opportunities

Sustainability trends also seen in non-grocery retail, with second-hand apparel competing with fast-fashion brands

PROSPECTS AND OPPORTUNITIES

Steady ongoing growth expected, with health trends, convenience, and affordability driving shopping behaviours

Beauty specialist Douglas launches in Slovenia, with more new players expected to follow over the forecast period

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KEY DATA FINDINGS

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Direct selling sees ongoing, albeit somewhat muted, growth, while players embrace an omnichannel strategy Changing behaviours mean e-commerce poses a notable threat to direct selling

Direct selling continues to attract sellers who lost their jobs or seek a secondary income stream

PROSPECTS AND OPPORTUNITIES

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KEY DATA FINDINGS

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PROSPECTS AND OPPORTUNITIES

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