

# Spirits in Azerbaijan

June 2023

**Table of Contents** 

# Spirits in Azerbaijan - Category analysis

# **KEY DATA FINDINGS**

## 2022 DEVELOPMENTS

Vodka, the dominant product in spirits, records declining sales in 2022 Local players lead spirits thanks to their strong presence in vodka Agsu "appellation" one of the most popular innovations in vodka in recent times

# PROSPECTS AND OPPORTUNITIES

Stagnation expected for spirits over the forecast period Imported spirits will outperform vodka in the coming years Avrora looking to add the Jim Beam bourbon brand to its already extensive portfolio of imported spirits brands

#### CATEGORY DATA

Table 1 - Sales of Spirits by Category: Total Volume 2017-2022Table 2 - Sales of Spirits by Category: Total Value 2017-2022Table 3 - Sales of Spirits by Category: % Total Volume Growth 2017-2022Table 4 - Sales of Spirits by Category: % Total Value Growth 2017-2022Table 5 - Sales of Spirits by Off-trade vs On-trade: Volume 2017-2022Table 6 - Sales of Spirits by Off-trade vs On-trade: Value 2017-2022Table 7 - Sales of Spirits by Off-trade vs On-trade: % Volume Growth 2017-2022Table 8 - Sales of Spirits by Off-trade vs On-trade: % Value Growth 2017-2022Table 9 - GBO Company Shares of Spirits: % Total Volume 2018-2022Table 10 - NBO Company Shares of Spirits: % Total Volume 2019-2022Table 11 - LBN Brand Shares of Spirits: % Total Volume 2019-2022Table 12 - Forecast Sales of Spirits by Category: Total Volume 2022-2027Table 13 - Forecast Sales of Spirits by Category: % Total Volume Growth 2022-2027Table 14 - Forecast Sales of Spirits by Category: % Total Volume Growth 2022-2027Table 15 - Forecast Sales of Spirits by Category: % Total Volume Growth 2022-2027

#### Alcoholic Drinks in Azerbaijan - Industry Overview

# EXECUTIVE SUMMARY

Alcoholic drinks in 2022: The big picture 2022 key trends Competitive landscape Retailing developments On-trade vs off-trade split What next for alcoholic drinks?

#### MARKET BACKGROUND

Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban Opening hours On-trade establishments

#### TAXATION AND DUTY LEVIES

Summary 1 - Taxation and Duty Levies on Alcoholic Drinks 2022

## OPERATING ENVIRONMENT

Contraband/parallel trade Duty free Cross-border/private imports

# KEY NEW PRODUCT LAUNCHES

Outlook

## MARKET INDICATORS

Table 16 - Retail Consumer Expenditure on Alcoholic Drinks 2017-2022

## MARKET DATA

Table 17 - Sales of Alcoholic Drinks by Category: Total Volume 2017-2022
Table 18 - Sales of Alcoholic Drinks by Category: Total Value 2017-2022
Table 19 - Sales of Alcoholic Drinks by Category: % Total Volume Growth 2017-2022
Table 20 - Sales of Alcoholic Drinks by Category: % Total Value Growth 2017-2022
Table 21 - Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2022
Table 22 - Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2022
Table 23 - Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2022
Table 24 - Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2022
Table 25 - GBO Company Shares of Alcoholic Drinks by Format: % Total Volume 2018-2022
Table 26 - Distribution of Alcoholic Drinks by Format: % Off-trade Value 2017-2022
Table 27 - Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2022
Table 28 - Forecast Sales of Alcoholic Drinks by Category: Total Volume 2022-2027
Table 29 - Forecast Sales of Alcoholic Drinks by Category: Total Volume 2022-2027
Table 30 - Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2022-2027
Table 31 - Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2022-2027

#### DISCLAIMER

#### SOURCES

Summary 2 - Research Sources

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/spirits-in-azerbaijan/report.