

Sauces, Dressings and Condiments Packaging in Singapore

July 2022

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Sauces, Dressings and Condiments Packaging in Singapore - Category analysis

KEY DATA FINDINGS

2021 DEVELOPMENTS

Home seclusion and social distancing motivate consumers to prepare meals at home

Declining demand for packaging unit volumes in 2021 after the sales spike seen a year earlier

Demand shifts towards larger pack sizes as consumers stockpile non-perishables

PROSPECTS AND OPPORTUNITIES

Monosodium glutamate will be in decline over the forecast period, impacting its only pack type of flexible plastic The shift towards e-commerce presents potential challenges to glass packaging

Sauces, Dressings and Condiments Packaging in Singapore - Company Profiles

Packaging Industry in Singapore - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2021: The big picture

2021 key trends

The rising cost of living and fast pace life is driving the growth of food packaging

Environmentally-friendly packaging preferred by consumers in hot drinks

Sustainability promoting innovations in alcoholic packaging

Consumers show interest in organic and natural products in beauty and personal care

Post-consumer recycled packaging is becoming popular in home care

PACKAGING LEGISLATION

Brands need to reformulate due to the new labelling requirements

RECYCLING AND THE ENVIRONMENT

Encouraging and educating Singaporeans to recycle more and recycle right

Government organising campaigns to create recycling awareness

Table 1 - Overview of Packaging Recycling and Recovery in Singapore: 2019/2020 and Targets for 2021

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