

Bags and Luggage in India

March 2024

Table of Contents

Bags and Luggage in India - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Double-digit growth as consumers prioritise luggage as a fashion accessory

Shorter replacement cycle contributes to robust growth

Samsonite South Asia continues to lead with a wide product offering, followed by VIP Industries

PROSPECTS AND OPPORTUNITIES

Technology in luggage will favour growth in the forecast period

Surge in travel will act as a catalyst for the adoption of luggage

Luxury handbags will offer significant growth opportunities

CATEGORY DATA

- Table 1 Sales of Bags and Luggage by Category: Volume 2018-2023
- Table 2 Sales of Bags and Luggage by Category: Value 2018-2023
- Table 3 Sales of Bags and Luggage by Category: % Volume Growth 2018-2023
- Table 4 Sales of Bags and Luggage by Category: % Value Growth 2018-2023
- Table 5 Sales of Luggage by Type: % Value 2018-2023
- Table 6 NBO Company Shares of Bags and Luggage: % Value 2019-2023
- Table 7 LBN Brand Shares of Bags and Luggage: % Value 2020-2023
- Table 8 Distribution of Bags and Luggage by Format: % Value 2018-2023
- Table 9 Forecast Sales of Bags and Luggage by Category: Volume 2023-2028
- Table 10 Forecast Sales of Bags and Luggage by Category: Value 2023-2028
- Table 11 Forecast Sales of Bags and Luggage by Category: % Volume Growth 2023-2028
- Table 12 Forecast Sales of Bags and Luggage by Category: % Value Growth 2023-2028

Personal Accessories in India - Industry Overview

EXECUTIVE SUMMARY

Personal accessories in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for personal accessories?

MARKET DATA

- Table 13 Sales of Personal Accessories by Category: Volume 2018-2023
- Table 14 Sales of Personal Accessories by Category: Value 2018-2023
- Table 15 Sales of Personal Accessories by Category: % Volume Growth 2018-2023
- Table 16 Sales of Personal Accessories by Category: % Value Growth 2018-2023
- Table 17 NBO Company Shares of Personal Accessories: % Value 2019-2023
- Table 18 LBN Brand Shares of Personal Accessories: % Value 2020-2023
- Table 19 Distribution of Personal Accessories by Format: % Value 2018-2023
- Table 20 Forecast Sales of Personal Accessories by Category: Volume 2023-2028
- Table 21 Forecast Sales of Personal Accessories by Category: Value 2023-2028
- Table 22 Forecast Sales of Personal Accessories by Category: % Volume Growth 2023-2028
- Table 23 Forecast Sales of Personal Accessories by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/bags-and-luggage-in-india/report.