

Apparel and Footwear Specialists in India

March 2024

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Apparel and Footwear Specialists in India - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Major apparel and footwear specialist focuses on premium Indian traditional wear

Major players collaborate with top designers

Major players are coming up with tech-enabled interventions at multiple consumer touchpoints

PROSPECTS AND OPPORTUNITIES

E-commerce will act as strong competition, with a move to omnichannel expected

Experiential shopping will be critical to attract consumers to stores

Major store-based players will look to expand in small towns

CHANNEL DATA

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Retail in India - Industry Overview

EXECUTIVE SUMMARY

Retail in 2023: The big picture

A landmark reform is seen in terms of the operation of retail businesses in India

Omnichannel experience becomes key for both offline as well as offline retailers

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

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Seasonality

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