

# Home Insecticides in Argentina

February 2024

**Table of Contents** 

### Home Insecticides in Argentina - Category analysis

## **KEY DATA FINDINGS**

## 2023 DEVELOPMENTS

Historic drought negatively impacts category Spray/aerosol insecticides remains the largest category in home insecticides SC Johnson is the unrivalled leader in home insecticides

## PROSPECTS AND OPPORTUNITIES

The prevalence of mosquito-related diseases expected to drive category growth Argentina's aerosols production capacity will reduce inflation's effect Low-priced brands and private labels may benefit from the ongoing economic recession

#### CATEGORY DATA

Table 1 - Sales of Home Insecticides by Category: Value 2018-2023
Table 2 - Sales of Home Insecticides by Category: % Value Growth 2018-2023
Table 3 - Sales of Spray/Aerosol Insecticides by Type: % Value 2018-2023
Table 4 - NBO Company Shares of Home Insecticides: % Value 2019-2023
Table 5 - LBN Brand Shares of Home Insecticides: % Value 2020-2023
Table 6 - Forecast Sales of Home Insecticides by Category: Value 2023-2028
Table 7 - Forecast Sales of Home Insecticides by Category: % Value Growth 2023-2028

## Home Care in Argentina - Industry Overview

## EXECUTIVE SUMMARY

Home care in 2023: The big picture 2023 key trends Competitive landscape Retailing developments What next for home care?

## MARKET INDICATORS

Table 8 - Households 2018-2023

## MARKET DATA

- Table 9 Sales of Home Care by Category: Value 2018-2023
- Table 10 Sales of Home Care by Category: % Value Growth 2018-2023
- Table 11 NBO Company Shares of Home Care: % Value 2019-2023
- Table 12 LBN Brand Shares of Home Care: % Value 2020-2023
- Table 13 Penetration of Private Label in Home Care by Category: % Value 2018-2023
- Table 14 Distribution of Home Care by Format: % Value 2018-2023
- Table 15 Distribution of Home Care by Format and Category: % Value 2023
- Table 16 Forecast Sales of Home Care by Category: Value 2023-2028
- Table 17 Forecast Sales of Home Care by Category: % Value Growth 2023-2028

#### DISCLAIMER

## SOURCES

Summary 1 - Research Sources

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research

#### spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/home-insecticides-in-argentina/report.