

Confectionery Packaging in India

September 2023

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Confectionery Packaging in India - Category analysis

KEY DATA FINDINGS

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Positive growth for sugar confectionery in 2022 Vegan chocolate packaging focuses on the environment Pack sizes of 5g or smaller dominate Indian confectionery

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Small sizes expected to grow in chocolate confectionery

Health trend expected to drive sales of chocolate pouches and bags

Confectionery Packaging in India - Company Profiles

Packaging Industry in India - Industry Overview

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Dominant pack types losing share to alternatives that enjoy consumers' preference

Flexible packaging preferred in hot drinks for its convenience

Glass bottles dominate alcoholic drinks due to their association with premium quality

Customer-centric packaging prevails in beauty and personal care

Home care driving sustainability through refill packs

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India implements stringent plastic waste regulations

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Leading fmcg companies' initiatives to drive sustainability

Beverage companies reworking packaging to make it more sustainable

Table 1 - Overview of Packaging Recycling and Recovery in India: 2020/2021 and Targets for 2022

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