

Traditional Toys and Games in Mexico

May 2023

Table of Contents

Traditional Toys and Games in Mexico - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Traditional toys and games sees a full recovery as pandemic fears dissipate

High inflation puts a cap on volume growth as consumers become more price sensitive

Leading toy manufacturers invest in Mexico

PROSPECTS AND OPPORTUNITIES

Local production set to expand while players could look to launch products with a local twist Hasbro City on the horizon as international manufacturers invest in Mexico Kidults present new sales opportunities while licensed products will retain appeal

CATEGORY DATA

- Table 1 Sales of Traditional Toys and Games by Category: Value 2017-2022
- Table 2 Sales of Traditional Toys and Games by Category: % Value Growth 2017-2022
- Table 3 Sales of Traditional Toys and Games by Licensed vs Non-Licensed: % Value 2017-2022
- Table 4 NBO Company Shares of Traditional Toys and Games: % Value 2018-2022
- Table 5 LBN Brand Shares of Traditional Toys and Games: % Value 2019-2022
- Table 6 Distribution of Traditional Toys and Games by Format: % Value 2017-2022
- Table 7 Forecast Sales of Traditional Toys and Games by Category: Value 2022-2027
- Table 8 Forecast Sales of Traditional Toys and Games by Category: % Value Growth 2022-2027
- Table 9 Forecast Sales of Traditional Toys and Games by Licensed vs Non-Licensed: % Value 2022-2027

Toys and Games in Mexico - Industry Overview

EXECUTIVE SUMMARY

Toys and games in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for toys and games?

MARKET DATA

- Table 10 Sales of Toys and Games by Category: Value 2017-2022
- Table 11 Sales of Toys and Games by Category: % Value Growth 2017-2022
- Table 12 NBO Company Shares of Toys and Games: % Value 2018-2022
- Table 13 LBN Brand Shares of Toys and Games: % Value 2019-2022
- Table 14 Distribution of Toys and Games by Format: % Value 2017-2022
- Table 15 Forecast Sales of Toys and Games by Category: Value 2022-2027
- Table 16 Forecast Sales of Toys and Games by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover

a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/traditional-toys-and-games-in-mexico/report.