

Footwear in Portugal

November 2023

Table of Contents

KEY DATA FINDINGS

2023 DEVELOPMENTS

Decline in retail volume growth amid challenging economic conditions
Children's footwear is the most resilient area, as shoes need replacing regularly
Sport footwear is attracting new players to the footwear landscape

PROSPECTS AND OPPORTUNITIES

Polarisation of the landscape as retail volume sales are challenged
More comfortable shoes take advantage of the smart casual trend
Footwear brands invest in mono-brand outlets to boost brand loyalty

CATEGORY DATA

Table 1 - Sales of Footwear by Category: Volume 2018-2023
Table 2 - Sales of Footwear by Category: Value 2018-2023
Table 3 - Sales of Footwear by Category: % Volume Growth 2018-2023
Table 4 - Sales of Footwear by Category: % Value Growth 2018-2023
Table 5 - NBO Company Shares of Footwear: % Value 2019-2023
Table 6 - LBN Brand Shares of Footwear: % Value 2020-2023
Table 7 - Distribution of Footwear by Format: % Value 2018-2023
Table 8 - Forecast Sales of Footwear by Category: Volume 2023-2028
Table 9 - Forecast Sales of Footwear by Category: Value 2023-2028
Table 10 - Forecast Sales of Footwear by Category: % Volume Growth 2023-2028
Table 11 - Forecast Sales of Footwear by Category: % Value Growth 2023-2028

Apparel and Footwear in Portugal - Industry Overview

EXECUTIVE SUMMARY

Apparel and footwear in 2023: The big picture
2023 key trends
Competitive landscape
Retailing developments
What next for apparel and footwear?

MARKET DATA

Table 12 - Sales of Apparel and Footwear by Category: Volume 2018-2023
Table 13 - Sales of Apparel and Footwear by Category: Value 2018-2023
Table 14 - Sales of Apparel and Footwear by Category: % Volume Growth 2018-2023
Table 15 - Sales of Apparel and Footwear by Category: % Value Growth 2018-2023
Table 16 - NBO Company Shares of Apparel and Footwear: % Value 2019-2023
Table 17 - LBN Brand Shares of Apparel and Footwear: % Value 2020-2023
Table 18 - Distribution of Apparel and Footwear by Format: % Value 2018-2023
Table 19 - Distribution of Apparel and Footwear by Format and Category: % Value 2023
Table 20 - Forecast Sales of Apparel and Footwear by Category: Volume 2023-2028
Table 21 - Forecast Sales of Apparel and Footwear by Category: Value 2023-2028
Table 22 - Forecast Sales of Apparel and Footwear by Category: % Volume Growth 2023-2028
Table 23 - Forecast Sales of Apparel and Footwear by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/footwear-in-portugal/report.