

Energy Drinks in Greece

December 2023

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Energy Drinks in Greece - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Energy Drinks continue to be one of the most dynamic soft drinks categories Room for growth in sugar-free offerings, as players have a lack of options Monster performs well, however, Hell claims the top brand position

PROSPECTS AND OPPORTUNITIES

Strong investment in marketing activities will remain key to performance Energy-boosting development in other soft drinks may hamper category prospects Impulse out-of-home consumption to drive retail volume and value growth

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Soft Drinks in Greece - Industry Overview

EXECUTIVE SUMMARY

Soft drinks in 2023: The big picture

Due to dramatic price hikes in food, utilities and energy prices, consumers were forced to cut down on non-essentials, impacting soft drinks. Alongside supermarket sales of soft drinks decreasing, impulse purchases through kiosks and convenience stores also suffered. The decline in disposable incomes equally impacted on trade performance, although most product sales were growing in line with the loss seen during COVID-19. 2023 key trends

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