

# Energy Drinks in Bulgaria

December 2023

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#### 2023 DEVELOPMENTS

Energy drinks enjoys strong growth in both foodservice and retail channels

Flavour innovation continues to sustain sales, while Hell Energy Drink maintains leadership

Distribution to expand amid persistent shift towards healthier alternatives

### PROSPECTS AND OPPORTUNITIES

Reduced sugar options to gain ground

E-Commerce will continue to expand as competition intensifies

Growth will slow as category approaches maturity, with on-trade rising faster than off-trade sales

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