

Jeans in Spain

November 2023

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Jeans in Spain - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Jeans benefits from its status as wardrobe staple, but trading down is unavoidable in 2023 Some evidence of polarisation of demand, in light of tough economic situation Levi's leads fragmented market

PROSPECTS AND OPPORTUNITIES

Economy jeans will see strong demand, in light of ongoing economic uncertainty Sustainable jeans will gain traction

Body positive movement expected to stall, as thinness is seen as integral to body image

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