

Apparel and Footwear Specialists in the US

March 2024

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Apparel and Footwear Specialists in the US - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

2023 is a mixed bag for apparel and footwear specialists in the US TJX's discount model continues to outperform competitors Shein partners with Forever 21 to experiment with in-store retail

PROSPECTS AND OPPORTUNITIES

Even as sales decline, many apparel and footwear specialists plan to add US stores Apparel rental will gather steam as a retail model Claire's finds success with omnichannel retail

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